

# Tax Organizer—Airline Personnel

Name: \_\_\_\_\_ Tax Year: \_\_\_\_\_

Tax ID # (if different than SSN): \_\_\_\_\_

Airline Occupation: \_\_\_\_\_

Date Airline Occupation Started (if started this year): \_\_\_\_\_

**Instructions:** If you are self-employed, use this worksheet to summarize your business income and expenses. Airline personnel who are employees may not deduct employee business expenses from 2018–2025 as part of the general suspension of miscellaneous itemized deductions subject to the 2% of AGI floor under IRC Sec. 67(g), as added by the 2017 Tax Cuts and Jobs Act. Do not include any expenses for which you have been, or expect to be, reimbursed. Attach any additional information, as needed.

## PART 1—Income (attach any Forms 1099 received)

Income (attach Forms 1099s)	
Expense Reimbursements not Reported on Form 1099-MISC or 1099-NEC	
Other (attach detail)	

## PART 2—Deductions

Alarm Clock	
Business Cards	
Flashlight and Batteries	
Licenses	
Log Books	
Medical Exams (if required to obtain contract)	
Passport/Visa	
Professional Dues	
Subscriptions/Publications	
Telephone and Other Communication Devices (such as pagers, personal digital assistants, etc.). Include the cost of service only. List the cost of any devices purchased this year in Part 5.	
Training	
Travel for Business Trips (airfare, rent car, hotel, meals, cabs, tips, laundry, etc.)*	
Uniforms (if not suitable for everyday wear)	
Uniform Care and Cleaning	
Union Dues and Assessments	
Other (attach detail)	

<sup>1</sup> Costs of travel are only deductible when taxpayer is away from his tax home. For flight crew personnel, the tax home is generally the airport from which the taxpayer regularly operates.

## PART 3—Vehicle Information

Vehicle Description:	
Odometer Reading at End of Year	
Odometer Reading at Beginning of Year	
Total Miles Driven for Business (Do not include the cost of driving from home to/from the airport. Miles for FAA and contract physicals or from training would qualify.)	

## PART 4—Car Expenses (actual costs for the year)

Gas	
Insurance	
Repairs and Maintenance	
Lease Payments	
Property tax based on value	
Car registration not based on value	
Parking (business-related only)	
Other:	

## PART 5—Business Assets Purchased during the Year (cell phone, computer, luggage, flight bag, etc.)

Description and Business Use Percentage	Date Acquired	Cost

## PART 6—Other Information
